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ANNEXURE XI

Format of the Compliance Report to be submitted along with the application for obtaining No-Objection Letter from Stock Exchange(s) in terms of Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

It is hereby certified that the draft scheme of arrangement involving Visagar Polytex Limited (“Company”) and their Equity Shareholders does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time and this circular, including the following:

Sr. No	Particulars	Whether complied (YES / NO)	Remarks
1	Regulations 17 to 27 of LODR Regulations	Yes	Complied
2.	Regulation 11 of LODR Regulations	Yes	Complied
3.	Submission of documents to Stock Exchanges	Yes	-
4.	Submission of Valuation Report	Yes	Valuation Report issued by the Registered Valuer is enclosed as part of this Application.
5.	Auditors certificate regarding compliance with Accounting Standards.	Yes	Auditor's Certificate is enclosed as a part of the application
6.	Provision of approval of public shareholders through e-voting.	Yes	The Company will obtain the approval of the public shareholders of the Company by providing the e-voting facility as required under the regulations of SEBI (LODR) Regulations, 2015 and as per the provisions of Companies Act, 2013 and in compliance with SEBI/HO/CED/POD-2/P/CIR/2023/93.

VISAGAR POLYTEX LIMITED





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Neelam Raj
Company Secretary

Tilokchand Kothari
Managing Director
DIN: 00413627

Certified that the transactions/ accounting treatment provided in the draft between Visagar Polytex Limite and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

Sachin Mehta
Chief Financial Officer

Tilokchand Kothari
Managing Director
DIN: 00413627



VISAGAR POLYTEX LIMITED

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